

Market Mood



02nd Sept 2025

Market Mood

Bonanza



LTP 24625.05

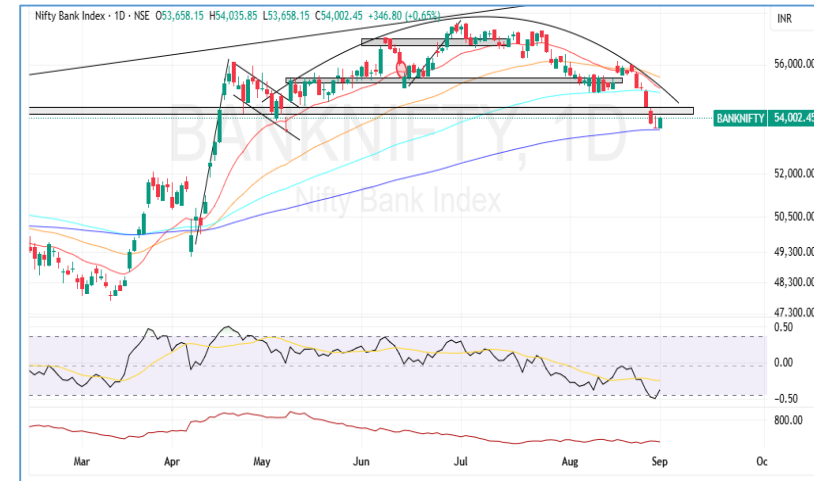
R1 24750

R2 24850

S1 24500

S2 24290

- Nifty staged a rebound and closed at 24,625.05, gaining +198.20 points (+0.81%), after taking support near the 200-day EMA at 24,271.38, which now acts as a crucial base. The recovery candle indicates buying interest from lower levels, though the index still trades below the 100-day EMA at 24,628 and the 50-day EMA at 24,804.87, suggesting overhead supply. The RSI at 45.50 has turned slightly upward but remains in the neutral zone. On the downside, 24,500–24,290 remains an important support zone. On the upside, a sustained move above 24,750–24,850 will be needed for momentum to shift in favor of the bulls.



LTP 54002.45

R1 54300

R2 54950

S1 53550

S2 53300

- Bank Nifty witnessed a pullback and closed at 54,002.45, up +346.80 points (+0.65%), after slipping sharply in the previous sessions. The index found support near the 200-day EMA at 53,570.26, which now acts as a crucial level to watch, while the 100-day EMA at 54,947.80 remains the immediate hurdle. The RSI at 33.39 has recovered slightly from the oversold zone but continues to reflect weak momentum. On the downside, 53,550–53,300 remains a strong support zone, while on the upside, resistance is seen at 54,300–54,950; only a sustained close above these levels could ease the bearish pressure.

Global Market:

	Dow Jones CFD	45,544.88	-92.02	-0.20
30 Aug, 2025 01:29 IST				
	S&P 500 CFD	6,460.26	-41.60	-0.64
30 Aug, 2025 01:29 IST				
	Nasdaq CFD	21,455.55	-249.61	-1.15
30 Aug, 2025 01:29 IST				
	FTSE CFD	9,188.35	1.01	0.01
01 Sep, 2025 20:59 IST				
	CAC CFD	7,706.60	2.70	0.04
01 Sep, 2025 20:59 IST				
	DAX CFD	24,031.50	129.29	0.54
01 Sep, 2025 20:59 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	-1429.71	4344.93
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Adv/Dec

Advance	Decline	A/D Ratio
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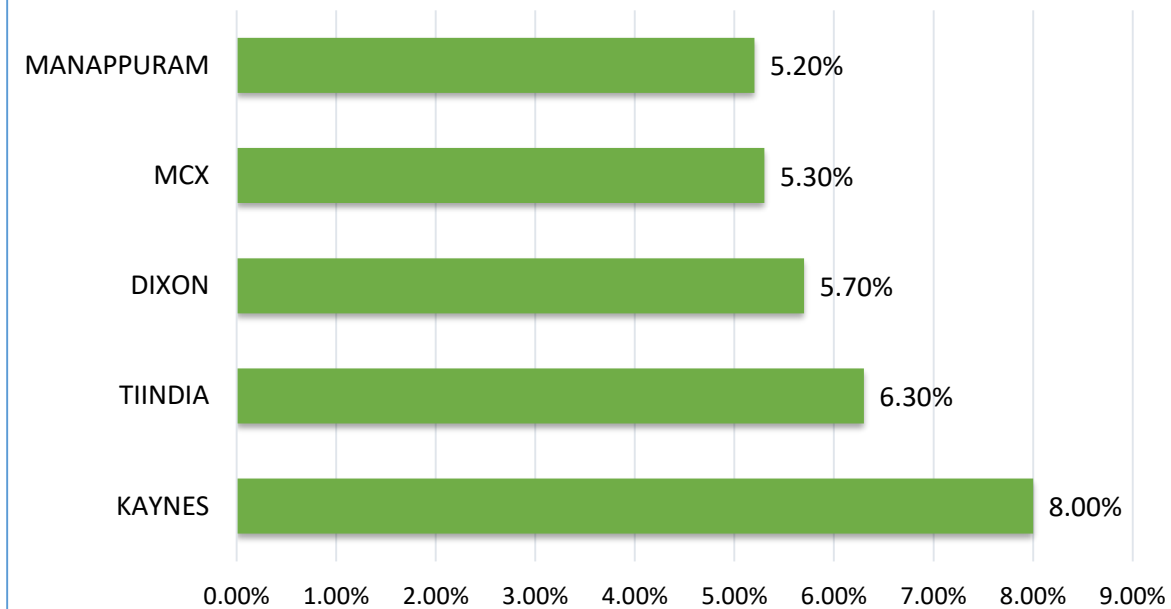
202	12	16.83
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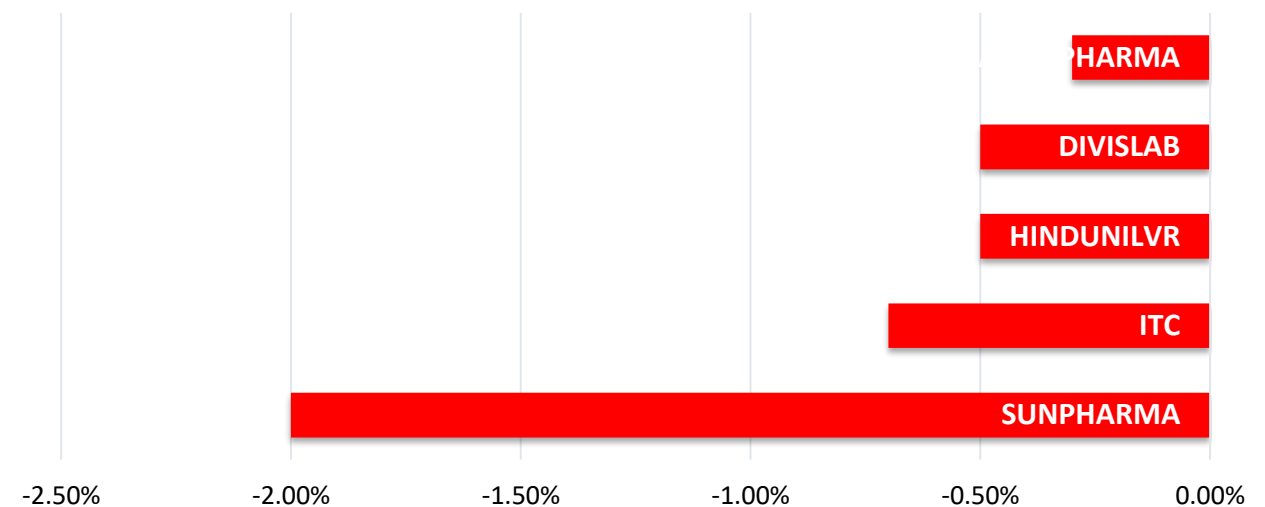
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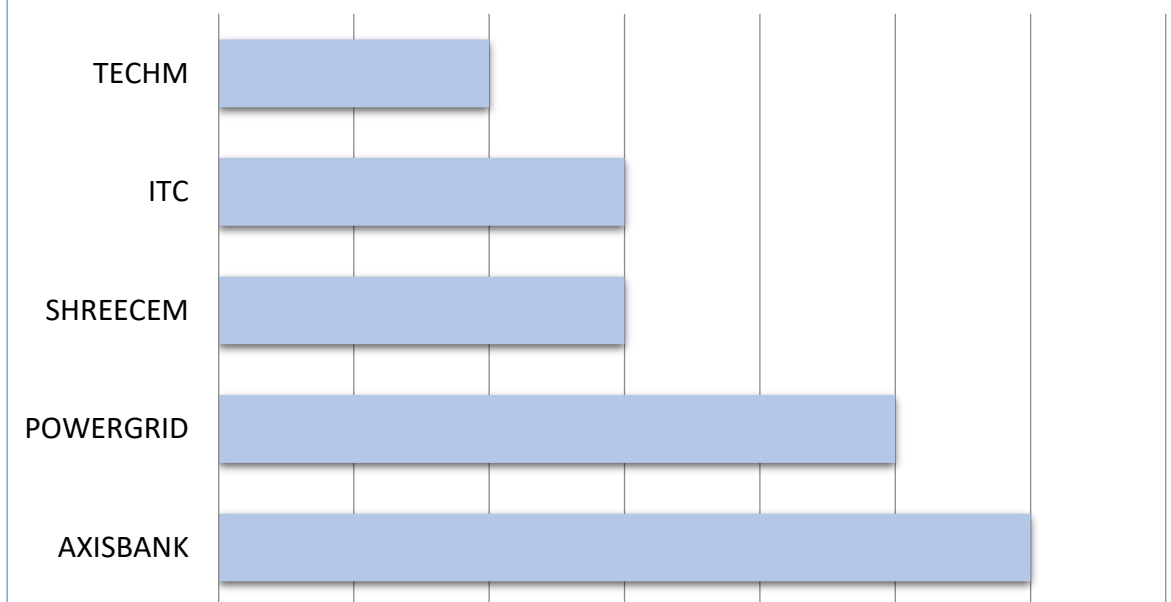
PRICE UP



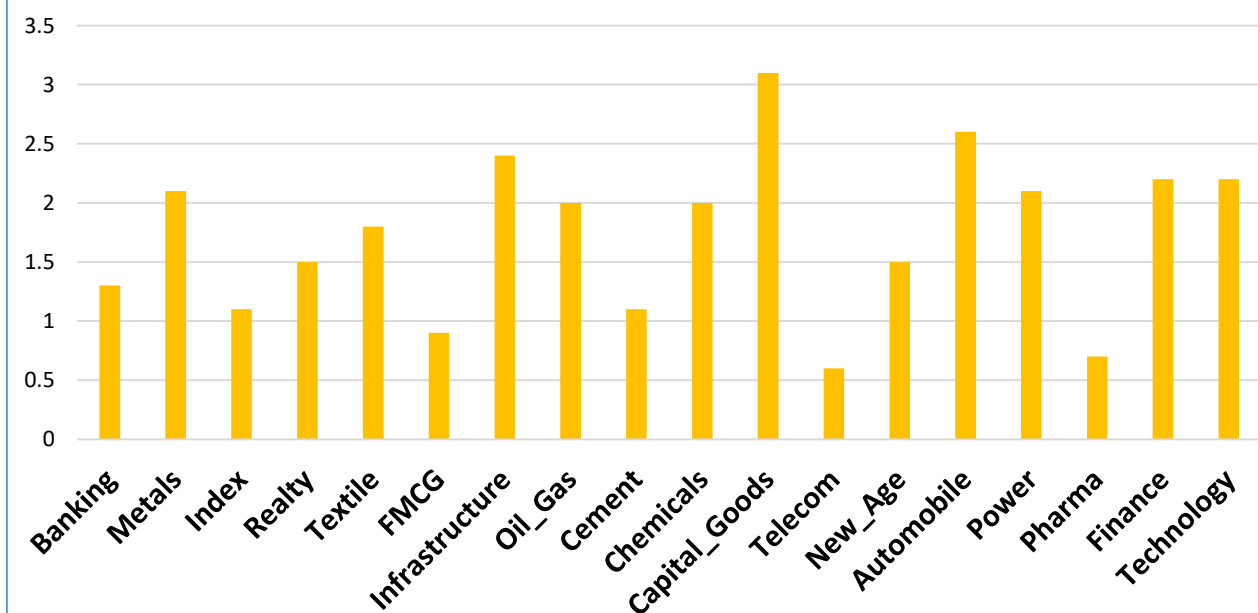
PRICE DOWN



DELIVERY HEAVY



SECTOR



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Bonanza

CALL OF THE DAY

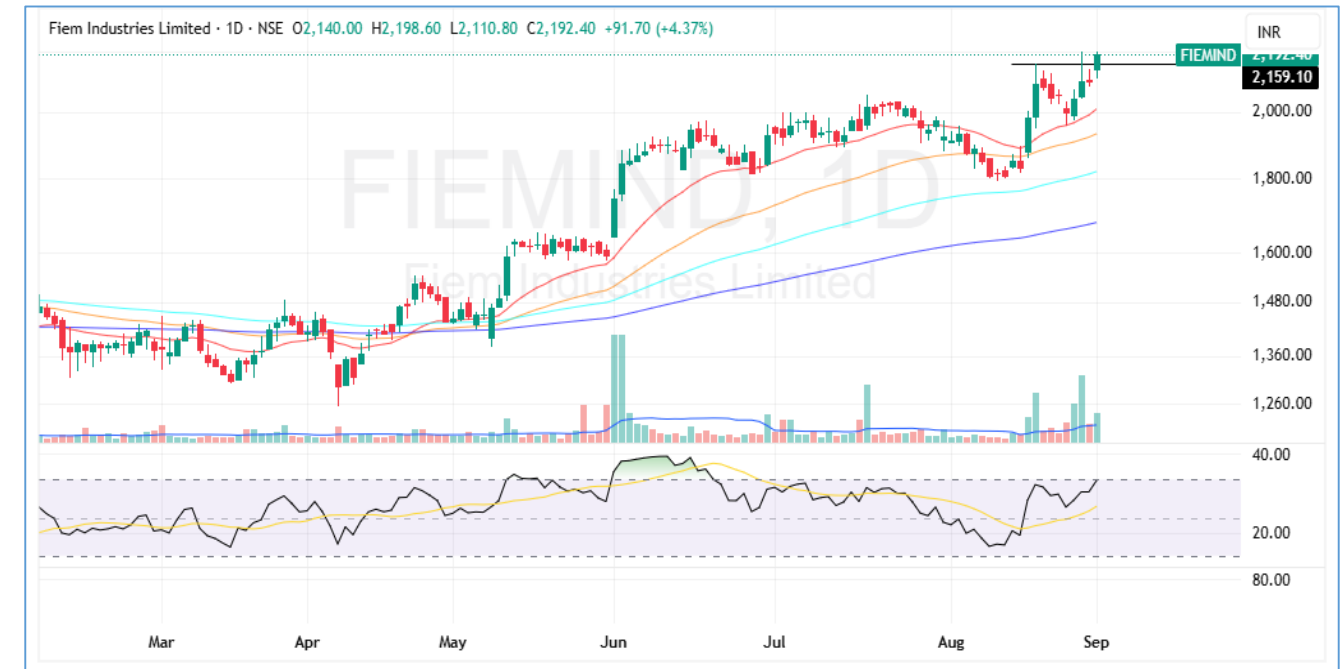


EXIDEIND (Intraday pick)

BUY IN RANGE :- 411-413 SL :- 406 Target:- 422

EXIDEIND has shown a strong bullish breakout from an ascending channel pattern on the daily timeframe. The stock closed in a bullish green candle for the day, indicating a surge in buying interest. The price action has decisively broken above the trend line resistance, signaling a potential continuation of the upward trend in the short term. The stock has crossed key moving averages and is trading above the 20, 50, 100, and 200 EMA levels, reinforcing a bullish bias. The RSI has also surged above 60, indicating strong momentum. Overall, the technical setup favors bulls, and a continuation move above the breakout levels and a breakout occurred with a spike in volume, confirming strength behind the move.

DELIVERY CALL



FIEMIND (Delivery pick)

Buy Range :- 2192- 2198 SL:- 2126 (daily closing basis) Target :- 2323

FIEMIND continues to trade in a higher-high formation on the daily chart and has broken out above its recent swing high, closing the session with a strong bullish candlestick supported by volumes above the 20-day average. The stock remains well-anchored above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the ongoing uptrend. Meanwhile, the RSI at 69.46 is edging higher, reflecting robust bullish momentum and further upside potential in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BAJAJ-AUTO	8,978.00	346.5	4.01	9,267	9555.447	8,689.28	8,400.55
M&M	3,312.00	112.5	3.52	3,410	3508.859	3,213.57	3,115.14
HEROMOTOCO	5,250.00	162	3.18	5,368	5486.36	5,131.82	5,013.64
EICHERMOT	6,292.00	189	3.1	6,443	6594.573	6,140.71	5,989.43
TATAMOTORS	689.7	20.7	3.09	706	721.6544	673.72	657.75
TRENT	5,445.00	147	2.77	5,562	5678.337	5,328.33	5,211.66
ETERNAL	321.35	7.4	2.36	328	334.175	314.94	308.53
ONGC	238.99	5.28	2.26	243	247.4655	234.75	230.51
INFY	1,500.60	31	2.11	1,523	1545.511	1,478.14	1,455.69
HINDALCO	718.8	14.85	2.11	732	745.0111	705.69	692.59
ASIANPAINT	2,570.00	51.4	2.04	2,615	2660.966	2,524.52	2,479.03
ADANIENT	2,286.60	41.9	1.87	2,315	2343.465	2,258.17	2,229.73
INDUSINDBK	752.25	12.75	1.72	762	771.8895	742.43	732.61
AXISBANK	1,062.90	17.7	1.69	1,076	1088.922	1,049.89	1,036.88
NESTLEIND	1,175.00	18.8	1.63	1,189	1203.95	1,160.53	1,146.05
TECHM	1,505.40	24	1.62	1,525	1544.88	1,485.66	1,465.92
ADANIPTS	1,334.00	21.2	1.61	1,351	1368.817	1,316.59	1,299.18
POWERGRID	279.65	4.4	1.6	283	287.0019	275.97	272.30
DRREDDY	1,279.90	19.8	1.57	1,299	1317.25	1,261.23	1,242.55
BAJAJFINSV	1,942.90	29.4	1.54	1,966	1989.888	1,919.41	1,895.91
GRASIM	2,816.80	41.2	1.48	2,848	2878.757	2,785.82	2,754.84
BAJFINANCE	890	12.15	1.38	903	915.425	877.29	864.58
BEL	374.2	4.8	1.3	379	384.1154	369.24	364.28
SHRIRAMFIN	587.5	7.25	1.25	596	603.5238	579.49	571.48

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ULTRACEMCO	12,780.00	140	1.11	12,940	13100.54	12,619.73	12,459.46
TATASTEEL	156.17	1.69	1.09	158	159.5642	154.47	152.78
NTPC	331.05	3.5	1.07	334	336.7109	328.22	325.39
HDFCLIFE	780	7.95	1.03	790	799.7153	770.14	760.28
HCLTECH	1,469.00	14.2	0.98	1,488	1506.477	1,450.26	1,431.52
ICICIBANK	1,411.00	13.2	0.94	1,422	1432.604	1,400.20	1,389.40
TATACONSUM	1,075.00	9.6	0.9	1,088	1101.967	1,061.52	1,048.03
COALINDIA	378.15	3.35	0.89	381	383.4857	375.48	372.81
JIOFIN	314.4	2.7	0.87	319	323.461	309.87	305.34
TCS	3,111.00	26.3	0.85	3,143	3175.735	3,078.63	3,046.26
JSWSTEEL	1,033.70	7.1	0.69	1,043	1051.964	1,024.57	1,015.44
BHARTIARTL	1,900.50	11.7	0.62	1,914	1927.531	1,886.98	1,873.47
APOLLOHOSP	7,657.00	47	0.62	7,721	7784.905	7,593.05	7,529.10
SBILIFE	1,815.80	10.3	0.57	1,828	1841.115	1,803.14	1,790.48
MARUTI	14,865.00	74	0.5	15,039	15212.96	14,691.02	14,517.04
WIPRO	250.5	1.09	0.44	253	255.8701	247.81	245.13
SBIN	805.5	3	0.37	810	813.8601	801.32	797.14
KOTAKBANK	1,965.10	4.8	0.24	1,976	1987.588	1,953.86	1,942.61
HDFCBANK	950.8	-0.8	-0.08	958	964.7959	943.80	936.80
RELIANCE	1,355.00	-2.2	-0.16	1,369	1383.889	1,340.56	1,326.11
LT	3,595.00	-6	-0.17	3,624	3652.667	3,566.17	3,537.33
CIPLA	1,585.90	-3.5	-0.22	1,595	1604.37	1,576.67	1,567.43
TITAN	3,618.00	-10.8	-0.3	3,644	3670.847	3,591.58	3,565.15
HINDUNILVR	2,645.00	-14.8	-0.56	2,666	2687.08	2,623.96	2,602.92
ITC	405.55	-4.2	-1.03	409	412.9275	401.86	398.17
SUNPHARMA	1,564.00	-30.5	-1.91	1,595	1626.982	1,532.51	1,501.02

HARSHITA DARAK
Technical Research Analyst

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
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